



INTELLIGENTMONEY

I hereby give my authority to provide Intelligent Money with any information they may require in respect of the following and any other plans I may hold.

For the avoidance of doubt this includes all charges and fees (in line with MIFID II disclosure requirements) AND any and all adviser fees payable.

Company	Policy Number(s)

Your full name	Mr/Mrs/Miss/Ms	
Previous name (if applicable)		
Date of birth		
National Insurance No.		
Full Address		
Postcode		
Previous address (inc. postcode) if you have changed address within the last 3 months.		
Home phone no.	Work no.	Mobile no.
Email		

Signed:

Date: